

Broker Information				
Broker Company Name:				
LO Name:		Processor Name:		
LO Email:		Processor Email:		
LO Phone:		Processor Phone:		
Loan Number:		Loan Information		
Interest Rate:	Rate Lock Exp.:	Closing Date:	1 st Payment:	Preview Initial CD? Yes No
Loan Amount:	Purchase Price:	Appraised Value:	Loan Program:	
Loan Purpose:	Prepayment Penalty:	Property Type:	PUD or Condo Name:	
Impounds*: Yes No	Escrow Holdback: Yes No	POA? Yes No	POA Name:	
*All HPML loans require impounds. Properties in a Flood Zone are ineligible for impound waivers.				
Borrower Information				
Borrower Name:		Co-Borrower Name		
Borrower Email:		Co-Borrower Email:		
Vesting Information (LIST ALL INDIVIDUALS WHO WILL HOLD TITLE AS THEIR NAMES SHOULD APPEAR)				
Name:		Vesting:		
Name:				
Name:		Entity Vesting (if applicable):		
Name:				
Non-Purchasing Spouse (if applicable):				
Closing in Trust?		Yes No	Attorney Opinion Letter Exists? (if closing in a Trust)	
Fee Details				
Lender Paid Compensation	\$	Appraisal Fee (Invoice Required)		\$
Borrower Paid Compensation	\$	POC Yes No		
Discount Fee	%	Bkr Reimbursed Yes No		
Lender Buyout Fee Exists?	Yes No	2 nd Appraisal Fee (Invoice Required)		\$
Seller Credit	\$	POC Yes No		
Lender Credit	\$	Bkr Reimbursed Yes No		
Other Credit Description:	\$	Credit Report Fee (Invoice Required)		\$
		POC Yes No		
Other Fee:	\$	Bkr Reimbursed Yes No		
Other Fee:	\$	3 rd Party Processing Fee (Invoice Required)		\$
	Real Estate Broker(B)	Real Estate Broker(S)	Title/Settlement	Escrow
Company Name:				
Company License #:				
Agent Name:				
Agent License #:				
Email:				
Phone:				
Email for Closing Documents (If different):				
Notes to Closer:				
Required:				
• Locked LE Sent	• Tax Cert or Equivalent		• Est Prelim CD or Settlement Stmtnt	
• Hazard Ins dec page or quote	• Title Commitment and ICPL		• Current Payoff Demand (If applicable)	
• Flood Ins dec page or quote	• 3 rd Party Invoices (Processing, Credit, etc)		• Complete Vesting	

****RE-DRAW FEE OF \$150 WILL BE APPLIED FOR ANY CHANGES AFTER DOCS HAVE BEEN ISSUED****