

CD & Doc Order Request Form

Broker Company Name:	Broker Information									
LO Phone:	Broker Company Name:									
Loan Number:	LO Name:	Processor Name:								
Interest Rate:	LO Email:	Processor Email:								
Interest Rate:	LO Phone:	Processor Phone:								
Loan Amount: Purchase Price: Appraised Value: Loan Program:	Loan Number: Loan Information									
Loan Amount: Loan Purpose: Prepayment Penalty: Property Type: PDD or Condo Name: POA?	Interest Rate:	Rate Lock Exp.:		Closing Date	e:	1 st Payment:				
Impounds*: Escrow Holdback: Yes No Yes Yes Yes	Loan Amount:	Purchase Price:		Appraised Value:						
Yes No Yes Yes Yes Yes Yes Attorney Opinion Letter Exists? (if closing in a Trust) Yes Yes Attorney Opinion Letter Exists? (if closing in a Trust) \$ Yes Appraisal Fee (invoice Required) \$ \$ \$ Yes No Yes	Loan Purpose:	Prepayment Penalty:		Property Ty	pe:	PUD or Condo Name:				
*All HPML loans require impounds. Properties in a Flood Zone are ineligible for impound waivers. Borrower Information	•				No	POA Name:				
Borrower Name: Borrower Name: Borrower Email: Co-Borrower Email: Vesting Information (LIST ALL INDIVIDUALS WHO WILL HOLD TITLE AS THEIR NAMES SHOULD APPEAR) Name: Name: Name: Name: Non-Purchasing Spouse (if applicable): Closing in Trust? Yes No Attorney Opinion Letter Exists? (if closing in a Trust) Fee Details Lender Paid Compensation S Appraisal Fee (Invoice Required) Seller Credit S POC Yes No Lender Buyout Fee Exists? Yes No 2nd Appraisal Fee (Invoice Required) Seller Credit S Bir Reimbursed Yes No Lender Credit S Bir Reimbursed Yes No Cother Credit S Bir Reimbursed Yes No Seller Credit Report Fee (Invoice Required) S Seller Seller S Serve										
Borrower Email: Co-Borrower Email: Co-Borrowe										
Co-Borrower Email:										
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Borrower Paid Compensation \$ POC Yes No Discount Fee										
Discount Fee									7	
Lender Buyout Fee Exists? Yes No	-		T	%	100					
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Concept									Ψ	
Other Credit Description: S										
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Other Fee: S 3rd Party Processing Fee (Invoice Required) \$ Company Name:			Ś							
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Company Name: Company License #: Agent Name: Agent License #: Email: Phone: Email for Closing Documents (If different): Notes to Closer: Required: • Locked LE Sent • Tax Cert or Equivalent • Hazard Ins dec page or quote • Current Payoff Demand (If applicable)	o uner reer	Real Estate Bro	<u>_</u>	Real Estat			<u> </u>		•	
Company License #: Agent Name: Agent License #: Email: Phone: Email for Closing Documents (If different): Notes to Closer: Required: • Locked LE Sent • Tax Cert or Equivalent • Hazard Ins dec page or quote • Title Commitment and ICPL • Current Payoff Demand (If applicable)	Company Name:						-,			
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• Hazard Ins dec page or quote • Title Commitment and ICPL • Current Payoff Demand (If applicable)	·									
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• Flood Ins dec page or quote • 3 rd Party Invoices (<i>Processing, Credit, etc</i>) • Complete Vesting	Flood Ins dec page or quote					lit. etc)	Complete Vesting			

^{**}RE-DRAW FEE OF \$150 WILL BE APPLIED FOR ANY CHANGES AFTER DOCS HAVE BEEN ISSUED**