

Non-QM Loan Submission Form

Broker Information		Account Executive Information		
Company Name:		Account Executive:		
Loan Officer Information		Processor Information		
Loan Officer:		Processor:		
Loan Officer Email:		Processor Email:		
Loan Officer Phone No.:		Processor Phone No.:		
Borrower & Co-Borrower Information		Loan Details		
Borrower Name:	Co-Borrower Name:	Property Value:		
		Purchase Price:		
Borrower Email:	Co-Borrower Email:	Loan Amount:		
		Expected Interest Rate:		
Brw Citizenship:	Co-Brw Citizenship:	LTV%	CLTV%	Impound: Yes No
Vesting in LLC/Corp: Yes No	Entity Name <i>(if applicable)</i> :			
Loan Information				
Transaction Type:	Property Type:	COE Date:		
Occupancy:	Broker Compensation Type:	Broker Comp Amount:		
Non-QM Expanded	Non-QM Prepayment Penalty <i>*Investor Only</i>	Loan Terms		
Non-QM:	Prepay Type:	Term:		
Program Series:	Prepay Term:			
<i>*Only available for Ruby & Platinum Series</i>	<i>*Not Available on Gold Series (a) Not available for Emerald Series (b) Not available for Diamond Series</i>	<i>*Gold Series only</i>		
Third Party Processing Fee? <i>*Not Allowed on Gold</i> Yes No	Amount:			
Credit Agency Credentials:				
Credit Agency Name: _____ User ID: _____ Password: _____				
Please Note: The TPO Portal does not allow you to run AUS. We will run AUS once the loan is submitted.				
Title Company / Settlement Agent Contact Information				
Title Co. Name:	Title Officer Name:			
Title Contact Phone No.:	Title Contact Email:			
Settlement Co. Name:	Settlement Agent:			
Settlement Contact Phone No.:	Settlement Contact Email:			
Supporting Documentation			Lender Fees	
Loan Submission Requirements: <ul style="list-style-type: none"> ○ Completed Non-QM Submission Form ○ Loan Application (PDF version) ○ Submission Checklist items by product 			Admin Fee \$1,595 Document Prep Fee \$149 Tax Service Fee \$99	
High Cost Loans Not Allowed Mortgagee Clause – https://ameritrusttpo.com/mortgagee-clause/				