

VA IRRRL Checklist

Initial 1003 and 1802A signed and dated by the Borrower(s) and Broker
Evidence of social security number and photo ID
VA IRRRL LIN printout or submission form requesting EALS to obtain LIN
Credit report (mortgage only allowed)
Proof mortgage is current at time of application and through closing (if not reflected on credit report)
Current payoff statement
Copy of existing VA Promissory Note
Copy of current mortgage statement (most recent within 30 days of application)
Broker's estimated IRRRL worksheet (VA Form 26-8923)
Broker's VA Loan Comparison (old vs new form)
VA Verification of Benefits Forms 8937 – completed, signed, and dated by borrower
Nearest Living Relative form completed
Federal Collection Policy Notice
VA Counseling Checklist Form 26-0592 (required for active duty veterans only)
VA signed Certification of Veterans Reserve Status (required on Credit Qualifying only)