# Initial Disclosure Request

Please review your Registration/Lock Certificate & complete the below fields. Next, save this fillable PDF & upload into the "E-docs" section of the loan file. Additionally, upload an unsigned 1003 & your Fee Sheet. Our Disclosure Desk will use these documents to disclose the Loan Estimate.

| Loan Officer: | Processor (if applicable): |
|---|---|

## BORROWER INFORMATION

| Borrower(s) Names: | Borrower(s) Email: |
|---|---|

| NON-BORROWING SPOUSE | TRANSACTION TYPE |
|---|---|
| ☐ Yes  ☐ No   If YES, Email: | ☐ Purchase   ☐ Rate & Term   ☐ Cash-Out |

## LOAN TYPE

☐ Conventional   ☐ FHA   ☐ VA   ☐ DSCR   ☐ Bank Statement   ☐ Jumbo

## LOAN TERM

☐ 30-Year Fixed   ☐ 25-Year Fixed   ☐ 20-Year Fixed   ☐ 15 Year-Fixed   ☐ 10-Year Fixed

## PROPERTY TYPE

☐ SFR   ☐ Condo   ☐ PUD   ☐ 2-8 Unit   ☐ Manufactured Home

## LOAN DETAILS

| Property Value: | Loan Amount: | Rate: |
|---|---|---|

| OCCUPANCY | THIRD PARTY PROCESSING FEE |
|---|---|
| ☐ Primary   ☐ 2ⁿᵈ Home   ☐ Investment | ☐ Yes   ☐ No   If YES, Amount: $ _____ |

| LENDER FEE BUYOUT | IMPOUNDS |
|---|---|
| ☐ Yes  ☐ No | ☐ Yes  ☐ No |

| BROKER COMPENSATION | LOAN ESTIMATE FEES |
|---|---|
| Source:   ☐ Lender  ☐ Borrower<br>Amount: _____% of Loan Amount | ☐ I Have a fee sheet uploaded into the file<br>☐ Use Estimated Smart Fees |

## ADDITIONAL NOTES

If the above documentation is not submitted within 24 hours of opening a loan, Ameritrust Mortgage Corporation will not be able to disclose within the 3-day RESPA window.